

AI Prompt Library for Finance & Crypto Research: Setup Guide

Step by step for Any AI chat app. About 10 minutes.

What's inside

49 prompts · 10-page PDF · .md · .csv

Budgeting

8 prompts

Debt planning

5 prompts, education only

Saving & net worth

6 prompts

Side hustle money

6 prompts

Investing research

6 prompts, education only

Crypto research

9 prompts, plus paperwork + helpers

Any AI assistant

Printable PDF

Notion-ready CSV

Not advice

PDF + Markdown + CSV · Instant digital download

Setup, one step at a time

1 Pick a format

Open the PDF to browse, the .md file to copy-paste, or prompts.csv in Google Sheets (File > Import) or Excel to filter by category.

2 Choose a prompt

Find a prompt by category (budgeting, crypto research, spreadsheets, side business). Each lists what to fill in.

3 Fill the brackets

Replace every [BRACKET] with your own details. Never paste account numbers, passwords or seed phrases into an AI chat.

4 Run and check

Paste into your AI chat app. Treat answers as a draft: check numbers and facts against original sources.

5 Save favourites

In prompts.csv add a column 'Favourite' and mark the ones you reuse.

Troubleshooting

The AI gives financial advice or price predictions

The prompts ask for education and organization, not advice. If an answer predicts prices or says what to buy, ignore it and rephrase.

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