

Crypto Portfolio + Gains Tracker: Setup Guide

Step by step for Google Sheets or Excel. About 10 minutes.

Open it in Google Sheets

1. Download the .xlsx from your download page or email (the link works 3 times in 24 hours; save the file somewhere you'll find it).
2. Go to drive.google.com, click New > File upload and choose the .xlsx.
3. Open the uploaded file, then choose File > Save as Google Sheets. Work in the new Google Sheets copy (it has the green icon).
4. Formulas, dropdowns and colors carry over. If a sheet asks to allow editing a protected range, click OK: gray cells are protected only to prevent accidents (no password).

Open it in Excel

1. Download the .xlsx and double-click it. Works in Excel 2010 or newer, Microsoft 365 and Excel for Mac (also LibreOffice Calc).
2. If Excel shows a yellow Protected View bar, click Enable Editing (files from the internet always open that way). There are no macros to enable.
3. Save a copy under your own name (File > Save As) so you always have the clean original.

Color code: yellow cells = type here, gray cells = formulas (leave them). Tabs in this file: Start Here, Example, Holdings, Transactions, Gains, DCA Planner.

Setup, one step at a time

1 Open the file

Open the workbook (see Google Sheets or Excel below). Start on the Start Here tab, then look at the filled-in sample so you can see it working.

4 Holdings

Read quantity, average cost, cost basis, market value, unrealized P/L, and allocation. The pie chart updates by itself.

HOLDINGS								
Yellow = your coins and today's prices. Gray = calculated from Transactions (FIFO).								
Prices as of		Oct 14, 2026				Market value	Cost basis	
						\$13,228.80	\$11,303.23	
Ticker	Name	Price now	Bought qty	Disposed qty	Holding qty	Total invested	Cost basis (FIFO)	Avg cost / coin
BTC	Bitcoin	\$112,000.00	0.17	0.1501	0.0199	\$10,223.00	\$2,293.47	\$115,250.00
ETH	Ethereum	\$4,000.00	2.5	0.5	2	\$8,309.00	\$6,757.50	\$3,378.75
SOL	Solana	\$200.00	20	5	15	\$3,003.00	\$2,252.25	\$150.15
			0	0	0	\$0.00	\$0.00	\$0.00
			0	0	0	\$0.00	\$0.00	\$0.00
			0	0	0	\$0.00	\$0.00	\$0.00
			0	0	0	\$0.00	\$0.00	\$0.00
			0	0	0	\$0.00	\$0.00	\$0.00
			0	0	0	\$0.00	\$0.00	\$0.00
			0	0	0	\$0.00	\$0.00	\$0.00
			0	0	0	\$0.00	\$0.00	\$0.00
			0	0	0	\$0.00	\$0.00	\$0.00
			0	0	0	\$0.00	\$0.00	\$0.00
			0	0	0	\$0.00	\$0.00	\$0.00
			0	0	0	\$0.00	\$0.00	\$0.00
			0	0	0	\$0.00	\$0.00	\$0.00

5 Gains

Pick a tax year to see short-term and long-term realized gains. Each sell row on Transactions also shows its own split.

REALIZED GAINS (FIFO)					
Short-term = held 365 days or less. Long-term = held more than 365 days. Estimates only; verify with a tax professional.					
Tax year	2026	Short-term	Long-term	Total	
		\$145.21	\$2,099.62	\$2,244.84	
Year	Proceeds	Cost basis	Short-term	Long-term	Total
2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2022	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2023	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2024	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2025	\$7,756.40	\$3,692.61	(\$0.00)	\$4,063.79	\$4,063.79
2026	\$8,784.00	\$6,539.16	\$145.21	\$2,099.62	\$2,244.84
2027	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2028	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2029	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2030	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
All years	\$16,540.40	\$10,231.77	\$145.21	\$6,163.41	\$6,308.62

6 DCA Planner

Model buying a fixed dollar amount on a schedule at prices you assume. Nothing here touches your real holdings.

DCA PLANNER								
What-if model of buying a fixed dollar amount on a schedule. Assumed prices are yours; this is not a forecast.								
Coin		BTC		Current price		\$112,000.00		
Amount per buy (USD)		\$100.00		Total invested		\$1,200.00		
Fee per buy (USD)		\$1.00		Coins bought		0.01171		
How often		Biweekly		Avg cost / coin		\$102,452.81		
First buy date		Nov 06, 2026		Value at current price		\$1,311.82		
Number of buys		12		What-if P/L		\$111.82		
Type an assumed price for each buy (yellow). Rows past 'Number of buys' are ignored. A blank price skips that buy.								
#	Date	Assumed price	Invested	After fee	Coins	Total coins	Avg cost	Value at assumed price
1	Nov 06, 2026	\$90,000.00	\$100.00	\$99.00	0.0011	0.0011	\$90,909.09	\$99.00
2	Nov 20, 2026	\$95,000.00	\$100.00	\$99.00	0.001042	0.002142	\$93,366.09	\$203.50
3	Dec 04, 2026	\$88,000.00	\$100.00	\$99.00	0.001125	0.003267	\$91,824.41	\$287.51
4	Dec 18, 2026	\$102,000.00	\$100.00	\$99.00	0.0009706	0.004238	\$94,390.97	\$432.24
5	Jan 01, 2027	\$99,000.00	\$100.00	\$99.00	0.001	0.005238	\$95,461.87	\$518.53
6	Jan 15, 2027	\$105,000.00	\$100.00	\$99.00	0.0009429	0.006181	\$97,078.73	\$648.96
7	Jan 29, 2027	\$110,000.00	\$100.00	\$99.00	0.0009	0.007081	\$98,862.37	\$778.86
8	Feb 12, 2027	\$104,000.00	\$100.00	\$99.00	0.0009519	0.008032	\$99,595.72	\$835.38
9	Feb 26, 2027	\$99,000.00	\$100.00	\$99.00	0.00104	0.009072	\$99,599.04	\$894.19

7 Make it yours

Replace the sample values in the yellow cells with your own. Gray cells calculate automatically. Save.

Troubleshooting

The download link says expired or used up

Each link works 3 times within 24 hours. Email Grokedgepm@proton.me with your order email and we'll send a fresh link.

I didn't get the email

Check spam and promotions for 'downloads@multiverseosp.com'. Your download page also appeared right after checkout. Still nothing? Email us your order email.

A cell shows #REF!, #VALUE! or #NAME?

Usually a gray formula cell was typed over or a row was deleted. Press Undo, or start again from the original file. Type only in yellow cells.

Dates look like numbers (e.g. 46310)

Select the cell and set Format > Number > Date. In Google Sheets also check File > Settings > Locale matches your country.

Can I delete the sample data?

Yes. Clear the yellow cells only (select, press Delete). Don't delete whole rows; the formulas expect them.

Stuck? Email **Grokedgepm@proton.me** with your order email and the product name, or ask the AI guide on multiverseosp.com. We'll walk you through setup free.

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